TAXABLE YEAR 2022

California Exempt Organization Annual Information Return

228941 01-10-23 FORM

199

			Andread Committee of the Committee of th		
	ar 2022 or fiscal year beginning (mm/dd/yyyy) $07/01/2022$ , and ending	(mm/dd/yy	yy) 0	6/30/2023	
	ganization name	Cal	ifornia corporation	number	
STUDEN	NT UNION OF SAN JOSE				
STATE	UNIVERSITY		1105403	3	
Additional infor	mation. See instructions.	FE	IN IN		
			94-2830	0722	
Street address	(suite or room)		PMB no.	0132	
ONE WA	ASHINGTON SQUARE		I WIB NO.		
City	ENTINCTON DOUBLE	Charles	710		
SAN JO	) ਹ ਦ	State	ZIP code		
Foreign country		CA	95192-0		
r oreign country	/ name Foreign province/state/county		Foreign postal c	ode:	
A First retu		e any chan	ges to its guide	elines	
B Amende		See instru	ctions	• Yes X	No
C IRC Sect	tion 4947(a)(1) trust Yes X No J If exempt under R&TC S	ection 237	01d, has the or	ganization	
D Final info	ormation return? engaged in political activ				No
•	Dissolved Surrendered (Withdrawn) Merged/Reorganized K Is the organization exem			100000000000000000000000000000000000000	100000000
Enter date	e: (mm/dd/yyyy) • If "Yes," enter the gross r				
E Check ac	counting method: (1) Cash (2) X Accrual (3) Other L Is the organization a limi				] No
F Federal r	return filed? (1) ● X 990T (2) ● 990PF (3) ● Sch H (990) M Did the organization file I				7 140
	Other 990 series report taxable income?				7 No
G Is this a	group filing? See instructions Yes X No N Is the organization under	r audit hy th	a IRS or has th	ho	טאו ב
H Is this or	rganization in a group exemption Yes X No IRS audited in a prior yea				7 Ma
	what is the parent's name?  O Is federal Form 1023/102				
	Date filed with IRS			Yes X	] 1/10
	Date life with INS				
Part I	Complete Part I unless not required to file this form. See General Information B and C.				
	1 Gross sales or receipts from other sources. From Side 2, Part II, line 8		• 1	25,324,893	0 0
	2 Gross dues and assessments from members and affiliates		• 1		
	2 Cross contributions with annuts and divide				00
	4 Total gross receipts for filing requirement test. Add line 1 through line 3.		3		00
Receipts				05 204 005	
and	This line must be completed. If the result is less than \$50,000, see General Information B  5 Cost of goods sold		a time at the contract of the	25,324,893	3 00
Revenues		224 04	00		
		931,92			
	7 Total costs. Add line 5 and line 6		7	11,931,925	
	8 Total gross income. Subtract line 7 from line 4		• 8	13,392,968	
Expenses	9 Total expenses and disbursements. From Side 2, Part II, line 18		• 9	12,203,144	
			• 10	1,189,824	00
	11 Total payments		• 11		00
	12 Use tax. See General Information K		• 12		00
	13 Payments balance. If line 11 is more than line 12, subtract line 12 from line 11		• 13		00
Filing Fee	14 Use tax balance. If line 12 is more than line 11, subtract line 11 from line 12		• 14		00
	15 Penalties and interest. See General Information J		15		00
	16 Balance due. Add line 12 and line 15. Then subtract line 11 from the result Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statemen it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which prepare		16		00
Cian	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statemen it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer	its, and to the	best of my knowledge	edge and belief,	100
Sign Here	I Title	I Date		<b>  ●</b> Telephone	
	Signature of officer DIRECTOR ACCO			408-924-6350	,
	Date	Check it	•	• PTIN	
	Preparer's JOLANTA TUCK, CPA 05/09/24			P01340068	
Paid	Firm's name		projec	● Firm's FEIN	-
Preparer's	(or yours, COHNDETNICK IID			22 1470000	
Use Only	if self-employed 350 GRANITE STREET, SUITE 1200			22-1478099 • Telephone	
200 July	and address BRAINTREE, MA 02184				
			- 37	781-380-3520	
	May the FTB discuss this return with the preparer shown above? See instructions		• X Yes	No	

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2

228951 01-10-23

174,550 00

00

Part II Organizations with gross receipts of more than \$50,000 and private foundations regardless of amount of gross receipts - complete Part II or furnish substitute information.

Gross sales or receipts from all business activities. See instructions

Interest \_\_\_\_\_

	١ ,	Dividende		• • • • • • • • • • • • • • • • • • • •			1/4,550	) 00
Danista	3	Dividends			•	3		00
Receipts		Gross rents			•	4		00
from	5	Gross royalties			• [	5		00
Other	6	Gross amount received from s	ale of assets (See instructions)	STA	ATEMENT 1 •	6	11,920,431	00
Sources	7	Other income		SEE STA	TEMENT 2 •	7	13,229,912	
	8	Total gross sales or receipts fr	rom other sources. Add line 1 thr	ough line 7. Enter here and o	n Side 1, Part I, line 1	8	25,324,893	3 00
	9	Contributions, gifts, grants, an	d similar amounts paid		•	9		00
	10	Dispursements to or for memb	oers		•	10		OC
	11	compensation of officers, direc	ctors, and trustees	SEE STA	TEMENT 3 • 1	11	392,769	00
	12	Other salaries and wages			•	12	5,876,256	00
Expenses	13	Interest			•	13		00
and	14	Taxes			•	14	496,289	
Disburse-	15	Rents			•	15	1,297,700	
ments	16	Depreciation and depletion (Se	e instructions)		•	16	411,024	
	17	Other expenses and disbursem	ents	SEE STA	TEMENT 4 •	17	3,729,106	00
	18	Total expenses and disbursem	ents. Add line 9 through line 17.	Enter here and on Side 1. Par	rt I. line 9	18	12,203,144	00
Sched	ule L	Balance Sheet	Beginning of ta				ole year	100
Assets			(a)	(b)	(c)		(d)	
1 Cash				1,180,785	<b>第二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十</b>			/ Ω
2 Net a		receivable		2,615,503				
3 Net n	otes red	ceivable						04
4 Inven	tories							
5 Feder	al and s	state government obligations						
		in other bonds						
7 Inves	tments	in stock		·				
8 Morto								-
		nents STMT 5		2,959,814				20
10 a De	oreciabl	e assets	7,608,936	2,000,014	7,496,47	100 ACC	6,285,1	40
b Les	s accur	mulated depreciation	( 6,081,604)	1,527,332			1 007 0	FO
11 Land				1/52//552	( 0,405,421		1,087,0	20
		STMT 6		2,213,444				0.0
13 Total	assets			10,496,878			-//-	20
Liabilities	and ne	t worth		10,450,070			10,572,7	39
		able		728,301			015 5	0.0
15 Contri	butions	, gifts, or grants payable		720,301		•	020/3	08
16 Bonds	and no	otes payable				•	- X	
17 Morta	ages pa	yable				•		
18 Other	liabilitie	s STMT 7		3,082,328		•	1 001 5	<u> </u>
		or principal fund		3,002,320			1,821,7	65
		Il surplus. Attach reconciliation		V		•		
21 Retain	ed earn	ings or income fund		6,686,249		•	T 005 4	
		es and net worth		10,496,878		•	7,935,4	66
Schedu			per books with income per retu	10,490,070			10,572,7	<u> 39</u>
		The second secon	dule if the amount on Schedule L	rn Line 13 column (d) is less	than CEO OOO			
1 Net inc	come ne	er books				1600		
2 Federa				Markley and an	• • • • • • • • • • • • • • • • • • • •	100		
		e tax ital losses over capital gains			return. Attach schedule			
		corded on books this year.	English Stobs Server	8 Deductions in this				
				against book incon				
5 Evnan	3011600	ile		Attach schedule				
		orded on books this year not		9 Total. Add line 7 an				
6 Total	III III uo. Add lina	is return. Attach schedule 1 through line 5		10 Net income per reti				
U TOTAL.	au IIII	i unough mie 5	1,189,82	Subtract line 9 fron	n line 6		1,189,82	24

CA 199 GROSS AM	OUNT I	FROM SAL	E OF	ASSETS		S	TATEMENT 1
DESCRIPTION		DA ACQU		DAT SOI			THOD UIRED
INVESTMENTS				-		PUR	CHASED
		ST OR R BASIS	DEF	PREC.		PENSE SALE	GROSS SALES PRIC
	11,87	76,684.		0.		0.	11,920,431
DESCRIPTION		DA ACQU		DAT SOL			THOD UIRED
CAPITAL ASSETS						PUR	CHASED
		ST OR R BASIS	DEP	REC.		PENSE SALE	GROSS SALES PRIC
	5	55,241.		0.		0.	0
TOTAL TO FORM 199, PAGE 2, LN 6	11,93	31,925.		0.		0.	11,920,431
CA 199	ОТНЕ	ER INCOM	<u> </u>			S	TATEMENT 2
DESCRIPTION							AMOUNT
OTHER INCOME STUDENT UNION FEE FUNDING SERVICE FEES EVENT SERVICES REVENUE CLUB AND INTRAMURAL SPORTS REVEN RENTAL INCOME	UE						2,234 11,373,385 584,935 78,814 1,004,585 185,959
TOTAL TO FORM 199, PART II, LINE	7					_	13,229,912
CA 199 COMPENSATION OF OFF	T CERR C	27222					
CA 199 COMPENSATION OF OFF	ICERS,	DIRECTO	ORS A	ND TRUS	TEES	S S	TATEMENT 3
NAME AND ADDRESS			TITLE E HRS	AND WORKED	/WK	(	COMPENSATIO
KATHLEEN PRUNTY ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201		DIRECTO	OR (U. 2.0	NTIL 2/	23)	-	0
SONJA DANIELS ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201	æ	DIRECTO	OR 2.0	0			0

STUDENT UNION OF SAN JOSE	STATE UNIVERS	94-2830732
SARA BONAKDAR ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201	DIRECTOR 2.00	0.
TAMSEN BURKE ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201	EXECUTIVE DIRECTOR 40.00	209,619.
KATHRYN BLACKMER REYES ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201	DIRECTOR 2.00	0.
DAVID ALVES ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201	DIRECTOR OF ACCOUNTING & F 40.00	183,150.
LOGAN MELINE ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201	CHAIR (AS OF 1/23) 2.00	0.
ISAIAH ANDREWS ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201	CHAIR (UNTIL 1/23) 2.00	0.
JAMES FIGUEROA ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201	VICE CHAIR 2.00	0.
ANDREA CABRERA-SANCHEZ ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201	DIRECTOR 2.00	0.
NINA CHUANG ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201	DIRECTOR 2.00	0.
PETER LEE ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201	DIRECTOR 2.00	0.
RISHABH PANDEY ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201	DIRECTOR 2.00	0.
JEET PANKAJKUMAR PAREKH ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201	DIRECTOR 2.00	0.

STUDENT UNION OF SAN JOSE STATE	UNIVE	RS	94-2830732
KRISHNA SAI MANGALARAPU ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201		DIRECTOR 2.00	0.
AARUSHI SHARMA ONE WASHINGTON SQUARE SAN JOSE, CA 95192-0201		DIRECTOR 2.00	0.
TOTAL TO FORM 199, PART II, LINE	11		392,769.
CA 199	OTHER	EXPENSES	STATEMENT 4
DESCRIPTION			AMOUNT

CA 199	OTHER EXPENSES	STATEMENT 4
DESCRIPTION		AMOUNT
CLUB AND INTRAMURAL SPO STUDENT EVENTS STAFF DEVELOPMENT		603,868. 591,039.
GUEST SERVICES PENSION PLAN CONTRIBUTIONS		61,708. 31,223. 162,187.
OTHER EMPLOYEE BENEFITS LEGAL FEES ACCOUNTING FEES		859,890. 13,633. 69,421.
INVESTMENT MANAGEMENT FEES OTHER PROFESSIONAL FEES ADVERTISING AND PROMOTION		10,431. 200,776.
OFFICE EXPENSES INFORMATION TECHNOLOGY		36,337. 335,543. 430,444.
TRAVEL INSURANCE ALL OTHER EXPENSES		24,709. 202,995. 94,902.
TOTAL TO FORM 199, PART II,	LINE 17	3,729,106.

CA 199 OTHER INVESTMENTS	5	STATEMENT 5
DESCRIPTION	BEG. OF YEAR	END OF YEAR
LOCAL AGENCY INVESTMENT FUND OTHER PUBLICLY TRADED SECURITIES	240,045. 2,719,769.	0. 6,285,120.
TOTAL TO FORM 199, SCHEDULE L, LINE 9	2,959,814.	6,285,120.

CA 199 OTHER ASSETS		STATEMENT 6
DESCRIPTION	BEG. OF YEAR	END OF YEAR
PREPAID EXPENSES AND DEFERRED CHARGES	68,424.	160,701.
FUNDS HELD IN TRUST	25,011.	0.
DEFERRED OUTFLOW OF RESOURCES OPEB ASSET	668,333.	1,700,265.
OLDS MODEL	1,451,676.	395,043.
TOTAL TO FORM 199, SCHEDULE L, LINE 12	2,213,444.	2,256,009.
CA 199 OTHER LIABILITI	ES	STATEMENT 7
DESCRIPTION	BEG. OF YEAR	END OF YEAR
DEFERRED INFLOW OF RESOURCES	2,063,337.	1,798,299.
DUE TO AFFILIATES	1,003,326.	23,341.
DEFERRED REVENUE	15,665.	125.
TOTAL TO FORM 199, SCHEDULE L, LINE 18	3,082,328.	1,821,765.
CA 199 FUND BALANCES		STATEMENT 8
DESCRIPTION	BEG. OF YEAR	END OF YEAR
NEW AGGREG MINISTER POWER PROPERTY.		
NET ASSETS WITHOUT DONOR RESTRICTIONS	6,686,249.	7,935,466.
TOTAL TO FORM 199, SCHEDULE L, LINE 21	6,686,249.	7,935,466.